



KHC Recognitions Webpage

KHC Wealth Management has received the following industry recognitions:

KHC Wealth Management was included in the Kansas City Business Journal's List of the Top 25 Area Fee-Based Investment Advisers for the years 2007 through 2010. Rankings are based on assets under management for fee-based advisory firms with local headquarters.

For five consecutive years (2005-2009), KHC was named one of the "Top Dogs" in the annual list of Top Wealth Managers in the country, published by Wealth Manager. To be eligible for "Top Dogs" designation, a firm must be a registered investment advisor and also offer financial planning services. In addition, 50% of the firm's clients must fit the SEC's definition for individual or high net worth individuals. The firms are then ranked by average asset under management per client.

KHC advisors were also recognized in the KC Magazine's list of Five Star Wealth Managers: Best in Client Satisfaction for 2009. Stewart and Matthew Starkey were two of the ninety-six wealth managers earning the designation in the financial planning category. Results were based on surveys conducted by KC Magazine. Twenty-five thousand high net worth individuals in the KC area were asked to rate wealth managers whom they knew through personal experience and to evaluate based on nine criteria: customer service, integrity, knowledge/expertise, communication, value, meeting of financial objectives, post-sale service, quality of recommendations and overall satisfaction. The overall evaluation score of a wealth manager reflects an average of all respondents and may not be representative of any one client's evaluation.

In 2008, KHC was recognized as one of the ten small company Best Places to Work in Kansas City by the Kansas City Business Journal. Best Places to Work recognition is based on employee survey results and determined by a panel of judges appointed by the Kansas City Business Journal. Firms do not pay to be involved in the research.

In 2007 and 2008, KHC Wealth Management was also recognized by the Kansas City Business Journal as one of the Top 25 Fastest Growing Area firms. The ranking is determined by percentage revenue growth over the prior three year period.





KHC Wealth Management was quoted in the following publications:

[KHC Wealth Management integrates financial, career advice - Kansas City Business Journal, 11/2008](#)

[Uncertain economic times give diversification greater importance - Kansas City Business Journal, 10/2003](#)

Disclaimers

All articles above were written by unbiased third parties. No fee was paid by KHC Wealth Management.

KHC did not pay a fee to participate in any of the above recognitions and/or rankings. The above rankings are not indicative of KHC's future performance.

