KHC Wealth Management Company Overview

KHC Wealth Management was founded in 1997 in Overland Park, Kansas to help corporate executives and attorneys with financial, career, and life planning so they can live the life they want. It's what we call Making Life Count!®

KHC is a fee-only firm that has worked with clients for 20 years to anticipate changes and adjust their financial and career plans as they transition through life. We specialize in serving the needs of corporate executives and attorneys, who are too busy excelling in their careers or running their own businesses to optimally manage their financial lives. Essentially, KHC is like your personal CFO, with custom services that include:

- Equity based & complicated compensation
- Cash flow management
- Career/executive coaching
- Proactive tax planning
- Concentrated stock positions

KHC Wealth Management identifies and assesses where you are now and where you want to be in the future. This includes looking out for any potential roadblocks as your life's journey unfolds, with personalized, high touch service. We create a thorough plan to guide you along the life you want. Finally, and most importantly, KHC helps you execute your plan by implementing specific, ongoing steps.

Our Making Life Count!® philosophy views money as merely a tool…used to help you accomplish what you want. Our goal has NEVER been to be the biggest firm, but rather to be great at what we do and always act in our clients' best interests.

KHC Wealth Management Executives

Stewart S. Koesten, M.S.F.S, CFP®, CIMA®
Executive Chairman

Stewart is the Chief Executive and Executive Chairman of KHC Wealth Management. He has more than 35 years of experience as a wealth management advisor.

Stewart has primary responsibility for the management of the firm as Chief Executive Officer. He is the chief compliance officer and is also responsible for establishing and retaining client relationships.

He is a 1971 graduate of Louisiana Tech University and earned his M.S. in Financial Services from the American College in Bryn Mawr, Pennsylvania in 1988.

Stewart is Past President of the Board of The Folly Theater, Past President of Jewish Family Services and serves on the board of the Jewish Community Foundation. He is a member of the board of directors of the Investment Management Consultants Association (IMCA®). Stewart serves as Chairman, Heart of America Council Boy Scouts of America Jewish Committee on Scouting.

Stewart has influenced the development of the planning profession by his many years of active participation in the Greater Kansas City Chapter of the Financial Planning Association and belongs to the Greater Kansas City Estate Planning Society.

Matthew D. Starkey, M.S.F.S., CFP®, AEP®, CAP®
President

Matt oversees client service, operations, technology, wealth management and investment advisory services and drives KHC's strategic agenda. Matt specializes in matters of personal finance, helping business leaders and their families achieve their financial and life goals.

Matt graduated from Fort Hays State University with a B.B.A. in finance, emphasis in personal financial planning. He earned his Master’s degree in financial services from The American College and began his career with the firm in 1997 as a Registered Investment Adviser Representative.

While at FHSU, Matt was a member of the National Champion Varsity Basketball team. His current professional activities include membership with the Greater Kansas City Chapter of the Financial Planning Association.

Joni Lindquist, MBA, CFP®
Principal at KHC Wealth Management

A key component in building financial wealth is one's career path. As an executive/career coach, Joni assists business leaders in becoming more effective leaders, proactively managing their careers and handling career transitions. As a financial planner, Joni assists clients in navigating life's transitions by building and implementing financial plans to achieve their goals.

Joni brings over 25 years of experience, including a decade in executive level operational and strategic positions. Previously, she was Chief Marketing Officer at the biotech firm SCD. Prior to that, she worked for 21 years at Sprint, holding executive roles in strategic planning, marketing, sales, and product management.

Joni is active in the community, currently as the Immediate Past Board Chair at the Women's Christian Association, which oversees Armour Oaks Senior Living Community. She previously served on the boards of Central Exchange and Bishop Sullivan. Joni has served as a mentor for MENTTIUM, a global program pairing female executives at Fortune 100 companies with mentors.

She is a graduate of Bowling Green State University in Ohio with a B.S. degree in Business Administration. Joni earned her MBA from The Ohio State University.